



17 November 2009

Company Announcements Office
Australian Stock Exchange
PO Box H224
Australia Square
Sydney NSW 2000

COMPLETION OF \$1.01 MILLION ENTITLEMENT ISSUE

The Directors of Capitol Health Limited ("Capitol"; ASX: CAJ) are pleased to advise the successful conclusion of the Company's 1-for-11 pro-rata renounceable entitlement issue to shareholders (the **Entitlement Issue**). In all, 14,830,398 of the shares and free attaching options on offer were subscribed for. The remaining 10,480,170 shares on offer will be taken up by the underwriter, Patersons Securities Limited, for a total raising of approximately \$1.01 million before issue costs.

Highlights

Strong support for Capitol's strategy;

Substantial take up by major shareholders;

Funds raised will underpin the implementation of the organisational transformation program and expansion of Capitol's Radiology network.

John Conidi
Managing Director