



CAPITOLHEALTH
LIMITED

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COMPLETION OF BELL ACQUISITION

ANNOUNCEMENT

28 MARCH 2008

The Board of Capitol Health Limited (Capitol or Company) is pleased to announce that it has completed the acquisition of Bell Imaging (Bell).

A total of 11,538,462 fully paid ordinary shares at a deemed issue price of \$0.065 (Shares) will be issued to vendors of Bell as part consideration of the acquisition. Under Listing Rule 7.1 the Company currently has capacity to issue approximately 8.08m Shares without seeking shareholder approval. Consequently, the Company has resolved to issue 8,000,000 Shares to the vendors immediately, and seek shareholder approval for the issue of the balance of 3,538,462 Shares.

The Company is in the process of preparing a notice of meeting to seek the shareholder approval set out above. It is anticipated that the notice of meeting will be lodged by shortly for a general meeting to be held in early May 2008.

An Appendix 3B seeking quotation of the 8,000,000 Shares follows this announcement.

Authorised by:

Andrew Harrison
Managing Director

About Capitol Health Limited

Capitol Health Limited is an Australian public company (ASX: CAJ) providing excellence in services and facilities to healthcare professionals. The Company's objective is to build a leading healthcare business generating sustainable growth and profitability for our shareholders and delivering superior patient experiences at our centres. Visit our website www.capitolhealth.com.au.

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